

A large, abstract graphic on the left side of the slide. It features a series of overlapping, semi-transparent blue shapes that form a large arrow pointing to the right. The shapes are filled with horizontal lines of varying lengths, creating a sense of depth and movement. The overall color palette is various shades of blue, from light to dark.

Harnessing
the power of
your
products

A photograph of a man with a beard, wearing a blue button-down shirt, sitting in an office chair. He has his hands behind his head and is smiling, appearing relaxed. He is sitting at a desk with a laptop and a coffee cup. The background shows a whiteboard and a window.

Sharpening your skills

Simon Clark-Jones
Implementation Manager

Agenda

- Product Features
 - Improve Speed
 - Improve Accuracy
- How IRIS can help you be more productive
 - IRIS Training Centre

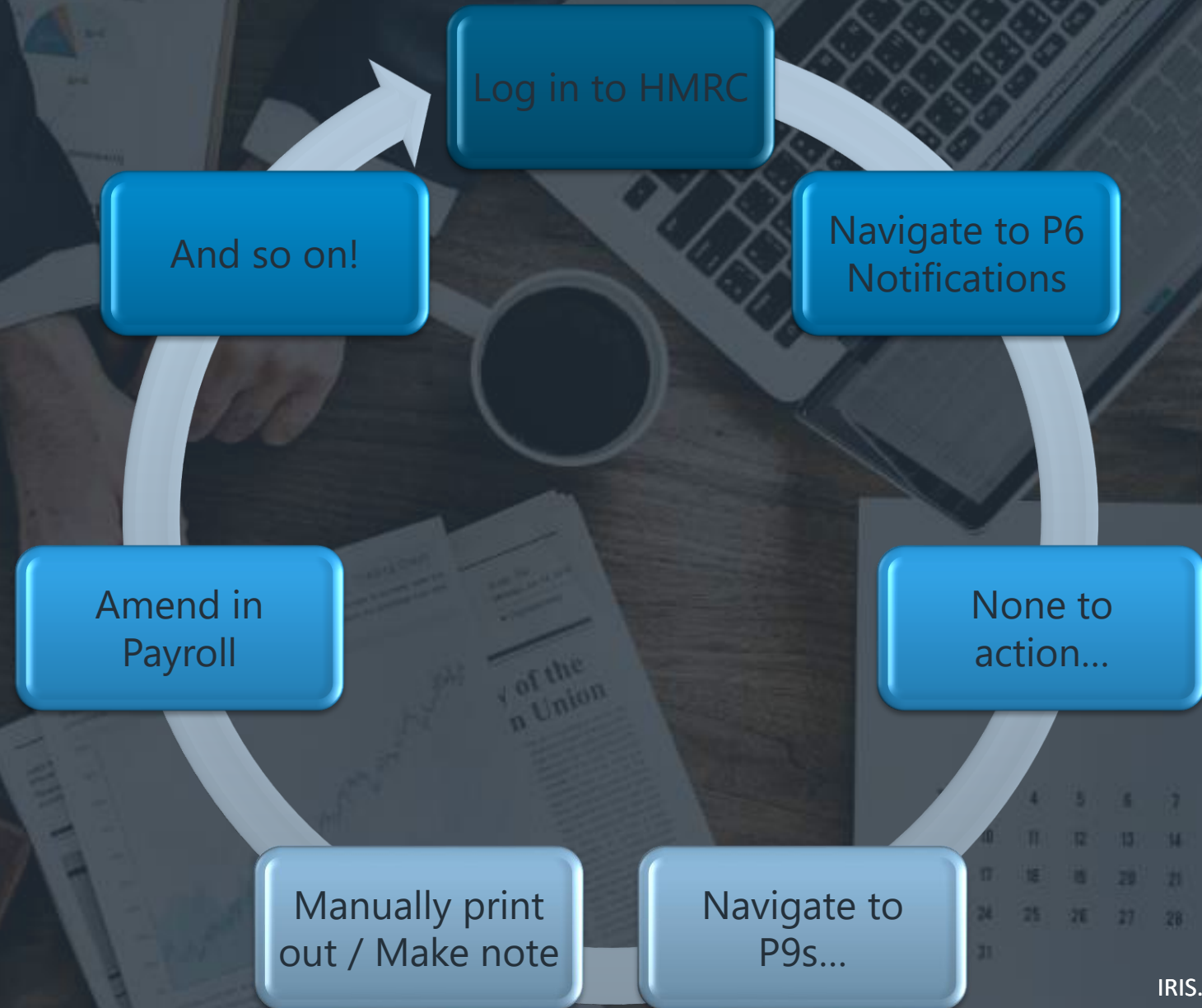
HMRC Data Provisioning Service
IRIS OpenSpace
Spreadsheet Import / Timesheet Central
HR Integration: Payroll <-> IRIS HR
IRIS Bureau Efficiency Module

Product Features

HMRC Data Provisioning Service



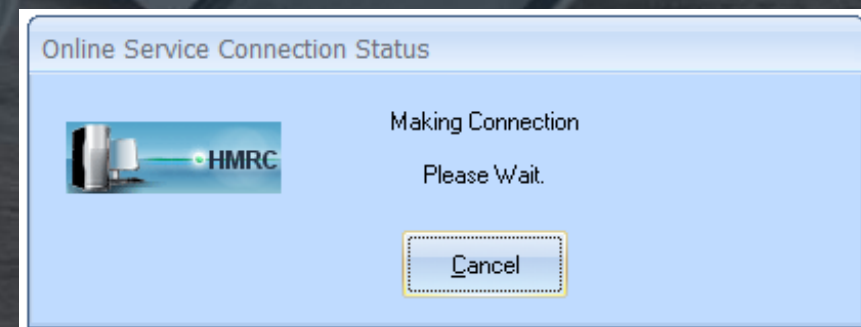
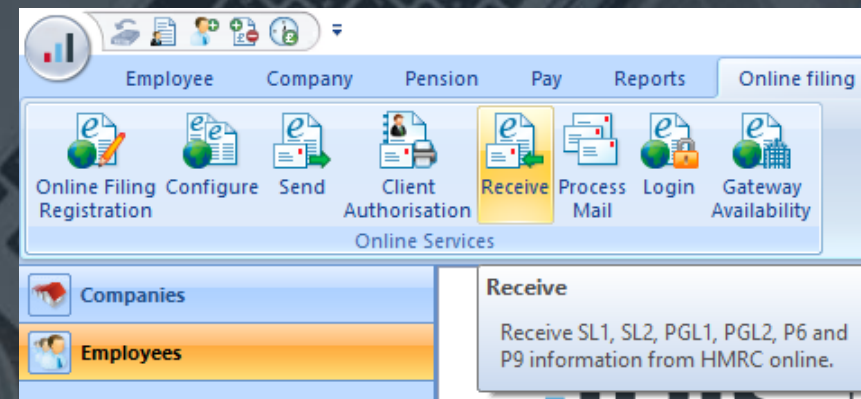
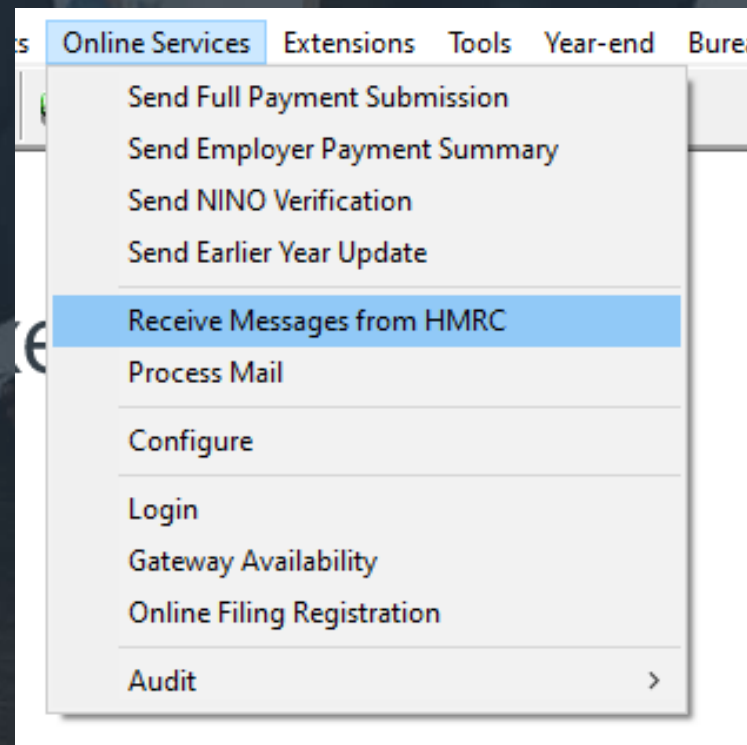
Product Features



HMRC Data Provisioning Service



Product
Features



IRIS OpenPayslips



BENEFITS FOR THE EMPLOYER:

- Quick and easy to setup with no software to install
- One location for all communications including automatic enrolment, payslips and P60s
- Helps ensure automatic enrolment compliance with full audit trail
- Increases your automatic enrolment communications and payroll processing efficiency
- Reduces your automatic enrolment communications and payslip distribution costs
- Low cost and fully secure
- Reduces your carbon footprint demonstrating an environmentally friendly pay solution

Product
Features

IRIS OpenPayslips



BENEFITS FOR THE EMPLOYEE:

- Allows employees immediate 24/7 access to all their communications
- The Pension Regulator (TPR) Compliant
- Employees can access communications in one secure, online location.
- A greener way for your employees to receive their pay details therefore contributing to your environmental policies
- Full history across employments.

Product
Features

IRIS OpenSpace



Product Features

Location: Your Clients > Riverside Hospital PLC (11 files) > Files From IRIS Professional Services

[↑ Up](#) [📄 Upload File](#) [⬇ Download](#) [+ New Folder](#) [✎ Edit Client](#)

<input type="checkbox"/>	Name ▲	Description	Uploaded	Latest	Approval Type
<input checked="" type="checkbox"/>	0001 - Riverside Hospital PLC - Leavers.pdf	0001 - Riverside Hospita...	02/07/2019 09:31:22		e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - Leavers.pdf	0001 - Riverside Hospita...	02/07/2019 11:53:16		e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 April Month End Summary.pdf	0001 - Riverside Hospita...	25/06/2019 15:04:40	25/06/2019 15:05:02	e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 Month 2 Payroll Summary Page 1.pdf	0001 - Riverside Hospita...	02/07/2019 09:31:03		e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 Month 2 Payroll Summary Page 2.pdf	0001 - Riverside Hospita...	02/07/2019 09:31:07		e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 Month 2 Payslips.pdf	0001 - Riverside Hospita...	02/07/2019 09:30:49		e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 Month 3 Payroll Summary Page 1.pdf	0001 - Riverside Hospita...	02/07/2019 11:53:04		e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 Month 3 Payroll Summary Page 2.pdf	0001 - Riverside Hospita...	02/07/2019 11:53:06		e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 Month 3 Payslips.pdf	0001 - Riverside Hospita...	02/07/2019 11:52:54	02/07/2019 12:05:29	e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 Week 9 & Month 1 Payroll Summary Page 1.pdf	0001 - Riverside Hospita...	25/06/2019 14:58:03	25/06/2019 14:59:27	e-Approval
<input type="checkbox"/>	0001 - Riverside Hospital PLC - 2019 Week 9 & Month 1 Payroll Summary Page 2.pdf	0001 - Riverside Hospita...	25/06/2019 14:58:28	25/06/2019 15:03:42	e-Approval

IRIS Spreadsheet Import



Product Features

Configure Template

Title:

Default Spreadsheet: ...

Pre-populate with employees:

Ignore zero values

Skip header rows

Ignore last row

No of rows to skip:

	Column Type	N/A	N/A	Column Title	Excel Column Letter	Maximum Value
1	Code				A	
2	Salary				C	
3	Hours	Doctor (1)	Basic (1)		E	
4	Hours	Doctor (1)	Overtime (2)		F	
5	Hours	Nurse (2)	Basic (1)		H	
6	Payment	Bonus (1)	Overwrite		L	
7	Payment	Expenses (2)	Overwrite		M	
8	Deduction	Lottery (3)	Overwrite		P	
9	Deduction	Season Ticket Loan (Overwrite		Q	
10	Holiday	Units			S	

IRIS HR Integration



Demo of IRIS HR Integration

- Name Changes
- Holidays
- Pay changes
- Sickness
- Payroll Processing
- Viewing Payslips in IRIS HR


Product
Features

IRIS Bureau Efficiency Module



Product Features

Task	Stop After	+/- Pay Date	Task Type
Receive Messages from HMRC	<input type="checkbox"/>	0	Automated
Send Timesheet (Remote Payroll Entry)	<input type="checkbox"/>	0	Automated
Get Timesheet (Remote Payroll Entry)	<input type="checkbox"/>	0	Automated
Import Timesheet (Remote Payroll Entry)	<input type="checkbox"/>	0	Automated
Process Messages from HMRC	<input type="checkbox"/>	0	Manual
Payroll Run	<input type="checkbox"/>	0	Automated
Reconciliation	<input type="checkbox"/>	0	Manual
Variance Check	<input type="checkbox"/>	0	Automated
Bureau Reconciliation Report Pack	<input type="checkbox"/>	0	Automated
Send Finance Report to Paul Stuart - Finance	<input type="checkbox"/>	0	Manual
Client Approval Report Pack	<input type="checkbox"/>	0	Automated
Client Sign Off	<input type="checkbox"/>	0	Manual
Send Full Payment Submission	<input type="checkbox"/>	0	Automated



IRIS Bureau Efficiency Module



Product Features

The screenshot displays the IRIS Bureau Dashboard interface. At the top, it shows the IRIS logo, 'Earnie Payroll', and the 'Pay Period' set to 'Weekly' for '8' weeks in '2019/2020'. There are three notification icons (0) and the 'Intex Software' logo with a dropdown menu set to 'All clients'. The left sidebar contains navigation options: Dashboard, Status, Task List, Clients, Client List, Batch Processing, Configure, Bureau Structure, Groups, Batch Processes, Checklist, Variance, Report Packs, Client Config, and Audit. The main content area is titled 'Batch Processing' and shows a 'Batch to Run' dropdown set to 'New Batch'. Below this, it indicates '2 Companies to process' and displays a table with columns 'Client No', 'Client Name', and 'Excluded'. The table lists two clients: '1 New Company' and '0 Riverside Hospital PLC', both with 'Excluded' checkboxes. To the right of the table, it lists '11 Tasks to process', including 'Receive Messages from HMRC', 'Payroll Run', 'Variance Check', 'Bureau Reconciliation Report Pack', 'Client Approval Report Pack', 'Send Full Payment Submission', 'Publish Pension Communications', 'Month End Processing', 'Send Employer Payment Summary', 'Payroll Final Report Pack', and 'Year-end Report Pack'. At the bottom right, there is a 'Run' button with a play icon.

Client No	Client Name	Excluded
1	New Company	<input type="checkbox"/>
0	Riverside Hospital PLC	<input type="checkbox"/>

- Receive Messages from HMRC
- Payroll Run
- Variance Check
- Bureau Reconciliation Report Pack
- Client Approval Report Pack
- Send Full Payment Submission
- Publish Pension Communications
- Month End Processing
- Send Employer Payment Summary
- Payroll Final Report Pack
- Year-end Report Pack



IRIS Enhanced Holiday Pay Module



Product
Features

Configure Average Weekly Earnings

From the list below, tick which pay elements you want to be included in the average weekly earnings calculation.

- General
 - Salary
 - Statutory Maternity Pay
 - Statutory Paternity Pay
 - Shared Parental Pay
 - Statutory Adoption Pay
 - Statutory Sick Pay
 - Holiday Pay
- Rates
- Payments/Deductions
 - 1 - Bonus

Collapse All OK Save Cancel

Executive

Holiday Set-Up

Default Allowance | Accrual Rate | Holiday Calculation

Holiday Pay

- Enable Enhanced Rate Holiday Pay

Default Settings

Holiday Type: Days

Default Enhanced Holiday Entitlement: 20.00

Default Contractual Holiday Entitlement: 8.00

Default Contractual Rate: 0.0000 Per Day

Configure Earnings Reset Holidays OK Cancel

Company
Reports
Payroll

IRIS Enhanced Holiday Pay Module



Product Features

IRIS Holiday Set-Up

Default Allowance | Accrual Rate | **Holiday Calculation**

The following options will be used to establish which periods to include in the average weekly earnings calculation.

Setting	Weekly	Monthly
Exclude zero paid periods	<input type="checkbox"/>	<input type="checkbox"/>
Exclude Advanced periods	<input type="checkbox"/>	<input type="checkbox"/>
Exclude periods with Holiday Pay	<input type="checkbox"/>	<input type="checkbox"/>
Exclude periods with Statutory Payments	<input type="checkbox"/>	<input type="checkbox"/>

3 monthly pay periods equate to weeks

Note: The weekly options will also be used for 2 weekly and 4 weekly pay frequencies and the monthly options will also be used for quarterly and annual pay frequencies.

Configure Earnings | Reset Holidays | **OK** | Cancel

Agenda

- Product Features
 - Improve Speed
 - Improve Accuracy
- How IRIS can help you be more productive
 - IRIS Training Centre
 - COVID-19

IRIS Training Centre

[Enroll now](#)[IRIS Payroll & HR](#)[IRIS KashFlow](#)[IRIS Accountancy](#)

View all courses: trainingcentre.iris.co.uk

IRIS Training Centre

Want more?

- Speak to your Account Manager
- Speak to Professional Services
- Enrol in IRIS Training Centre

COVID-19

- Contingency Planning
- Business Continuity
- Single Point of Failure
- Self-Isolation
- Period of Incapacity

Move Forward with IRIS